



Q2 2024

BAY AREA

MULTIFAMILY Development Pipeline

NINE COUNTIES

SANTA CLARA | ALAMEDA | SAN MATEO | SAN FRANCISCO
CONTRA COSTA | MARIN | SOLANO | NAPA | SONOMA

Q2 2024

Multifamily | Bay Area Development Pipeline

The nine-county Bay Area encompasses San Francisco, Marin, Napa, Sonoma, Solano, Contra Costa, Alameda, Santa Clara and San Mateo Counties. The current multifamily inventory in the Bay Area is just under 740,000 units. With 26,800+ units currently under construction and another 71,600+ units proposed, the Bay Area is expecting some much-needed inventory to come online in the next three years. Although the Bay Area is home to three of the top ten most expensive metropolitan areas in the country, roughly half of the projects in the pipeline contain some affordable units or are fully rent-restricted/subsidized housing. The new inventory is concentrated in Santa Clara, San Mateo, and Alameda counties, with 70% of new units under construction in these localities. The current pipeline of under-construction units will grow the inventory by 3.6%, and the proposed pipeline would grow the inventory by an additional 9.7%. Overall, the Bay Area's inventory is projected to grow by 13.4% in the next three years if all projects are completed. These projects are expected to be well received as they come to market, with positive absorption forecasted across the Bay Area for the foreseeable future.

BAY AREA MULTIFAMILY DEVELOPMENT PIPELINE TOTALS

26,808

Units under
construction

71,689

Units proposed

98,497

Total units
in pipeline

737,565

Current inventory

13.4%

Inventory growth

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Sources: CoStar & Regis Data
as of April 2024

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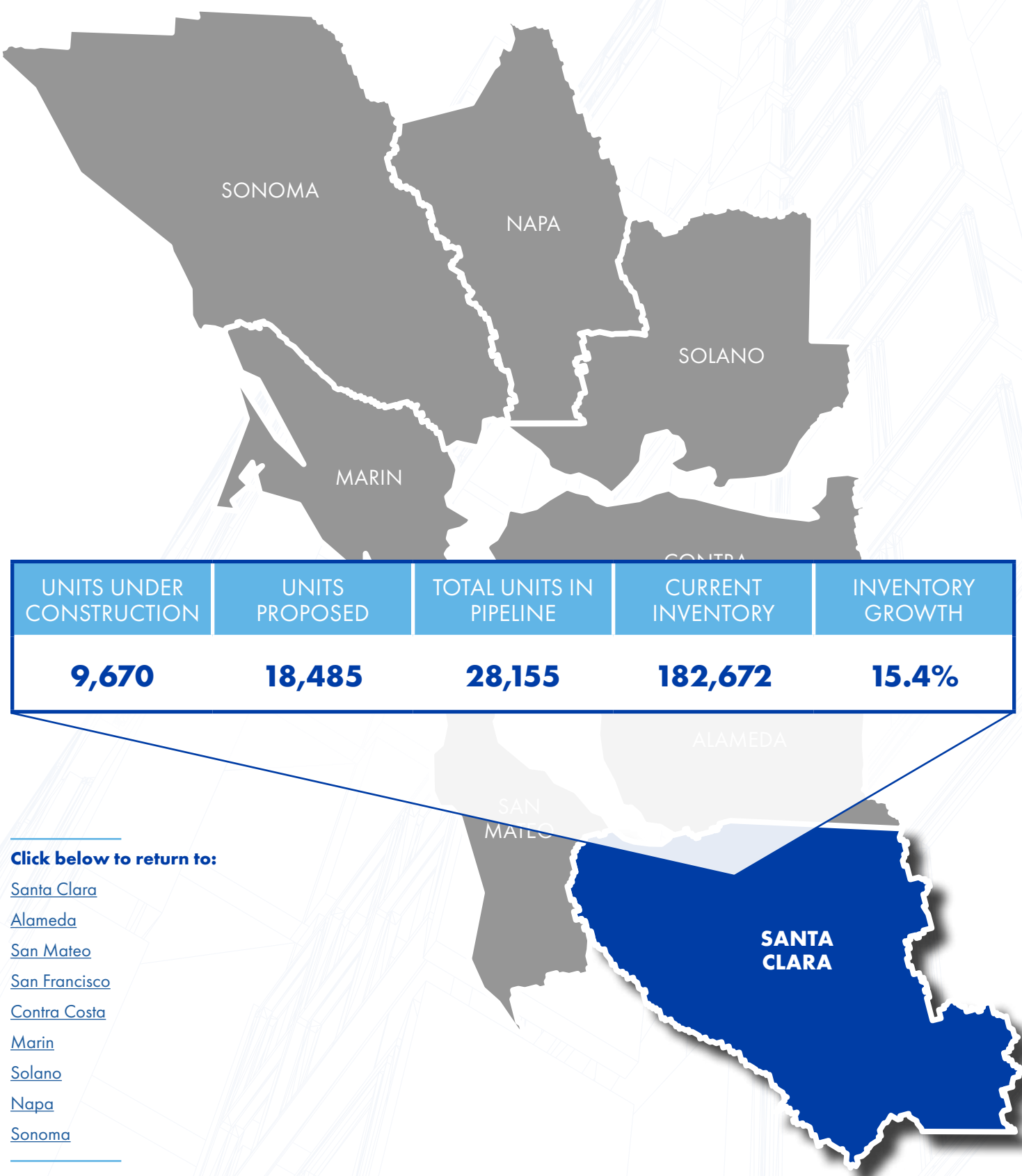
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SANTA CLARA COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Arroyo Village	Cupertino	Partially Affordable	88	Mid-Rise	Dec-2020	2024
4094 Hamilton Ave	San Jose	Market Rate	17	Low-Rise	Jan-2021	2024
Virginia Street Studios	San Jose	Partially Affordable	301	Mid-Rise	Mar-2021	2024
Future 18-Townhome Project	Sunnyvale	Market Rate	18	Low-Rise	Jul-2021	2024
Sunnyvale Block 15	Sunnyvale	Partially Affordable	90	Mid-Rise	Dec-2021	2024
Village at Santa Teresa Apts	Gilroy	Market Rate	100	Garden	Dec-2021	2024
The Deck	Santa Clara	Market Rate	66	Mid-Rise	May-2022	2024
Vida at Morgan Hill	Morgan Hill	Partially Affordable	389	Garden	Jun-2022	2024
Block 3-S	Sunnyvale	Partially Affordable	479	Mid-Rise	Jun-2022	2024
Garden Gate Tower	San Jose	Market Rate	336	Hi-Rise	Jun-2022	2024
The Maxwell	San Jose	Market Rate	590	Mid-Rise	Jul-2022	2024
2300 Calle De Luna	Santa Clara	Market Rate	509	Hi-Rise	Jul-2022	2024
Mariposa Place	San Jose	Partially Affordable	80	Mid-Rise	Aug-2022	2024
Westport Cupertino Senior Housing	Cupertino	Partially Affordable	158	Mid-Rise	Aug-2022	2024
The Meridian	Santa Clara	Market Rate	59	Mid-Rise	Aug-2022	2024
The Kelsey Ayer Station	San Jose	Rent Subsidized	115	Mid-Rise	Oct-2022	2024
Roosevelt Park Apartments	San Jose	Partially Affordable	80	Mid-Rise	Nov-2022	2024
Rowe at Pear Village	Mountain View	Rent Restricted	464	Mid-Rise	Nov-2022	2024
Tasman	Santa Clara	Market Rate	311	Low-Rise	Nov-2022	2024
Delmas Avenue	San Jose	Market Rate	120	Mid-Rise	Nov-2022	2024
Laguna Clara Phase II	Santa Clara	Market Rate	225	Mid-Rise	Nov-2022	2024
Vitalia Apartments	San Jose	Partially Affordable	79	Mid-Rise	Dec-2022	2024
Tasman	Santa Clara	Market Rate	347	Mid-Rise	Dec-2022	2024
2225 Calle de Luna	Santa Clara	Market Rate	371	Mid-Rise	Mar-2023	2024
Morgan Hill Senior Housing	Morgan Hill	Market Rate	82	Low-Rise	Dec-2023	2024
Butcher's Corner	Sunnyvale	Market Rate	130	Mid-Rise	Mar-2021	2025
777 W Middlefield Rd	Mountain View	Partially Affordable	716	Mid-Rise	Jun-2022	2025
Gateway Crossings	Santa Clara	Partially Affordable	1565	Mid-Rise	Jul-2022	2025
1175 Aster Ave	Sunnyvale	Market Rate	329	Mid-Rise	Aug-2022	2025
The Residences @ Shoreline Gateway	Mountain View	Market Rate	203	Mid-Rise	Nov-2022	2025
Mainline North	Santa Clara	Rent Restricted	151	Mid-Rise	Feb-2023	2025
2350 S Bascom Ave	Campbell	Partially Affordable	201	Mid-Rise	Jun-2023	2025
1175 Aster Ave	San Jose	Rent Restricted	206	Low-Rise	Oct-2023	2025
14420 Union Ave	San Jose	Market Rate	305		Oct-2023	2025
1320 McCandless Dr	Milpitas	Market Rate	90	Low-Rise	Oct-2023	2025
Gateway Tower	San Jose	Partially Affordable	300	Hi-Rise	Jul-2023	2026

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Proposed Construction

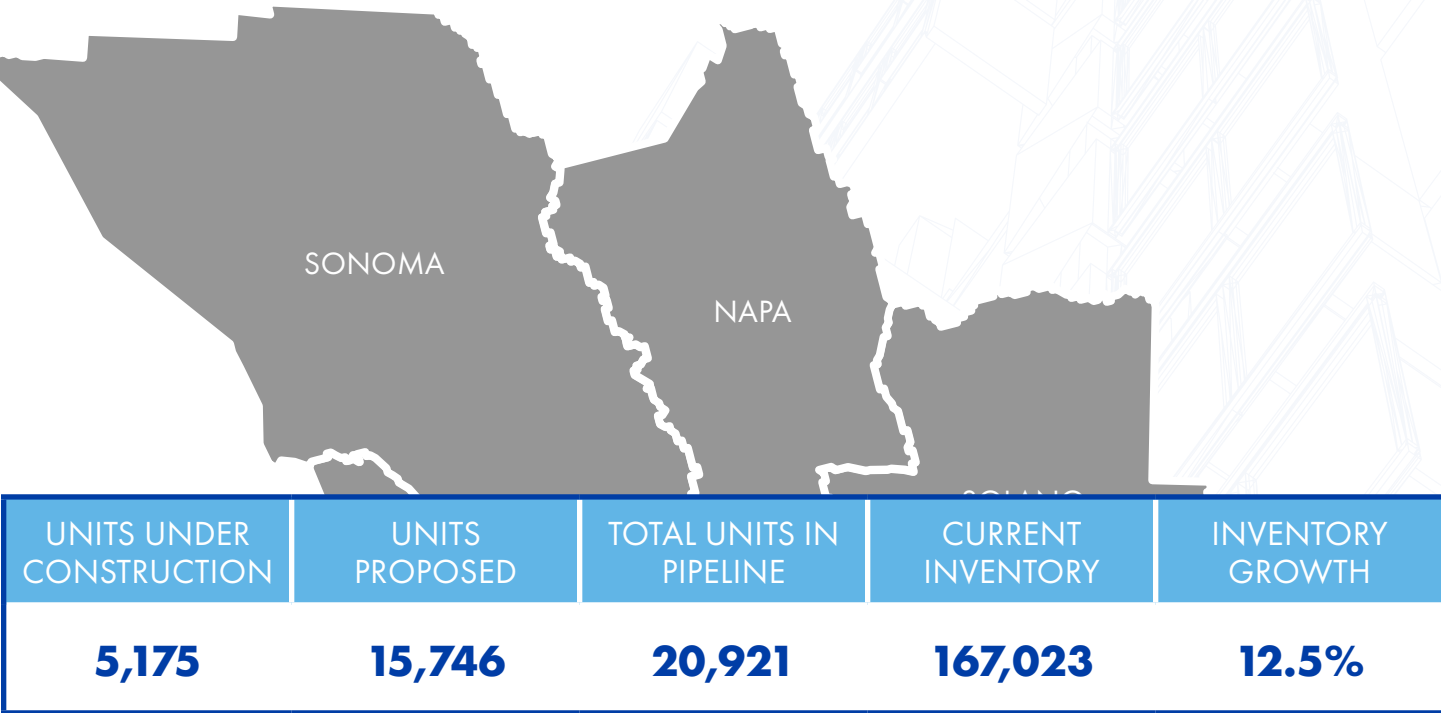
PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Lumen	Milpitas	Market Rate	32	Townhome	Apr-2024	2024
905 N Capitol Ave	San Jose	Partially Affordable	345	Mid-Rise	Mar-2024	2025
Meridian	San Jose	Partially Affordable	233	Mid-Rise	Mar-2024	2025
Dry Creek Crossing	Campbell	Partially Affordable	64	Mid-Rise	Mar-2024	2025
439 S 4th St	San Jose	Market Rate	108	Mid-Rise	Mar-2024	2025
Canyon Crossings	Cupertino	Market Rate	13	Low-Rise	Mar-2024	2025
Lillian Commons- Rosewood- Residential	Morgan Hill	Market Rate	120	Mid-Rise	Mar-2024	2025
1655 Berryessa Rd	San Jose	Partially Affordable	320		Apr-2024	2025
The View at Blossom Hill Apartments	San Jose	Partially Affordable	271	Mid-Rise	Apr-2024	2025
Diridon Modular Housing Development	San Jose	Partially Affordable	768	Mid-Rise	Apr-2024	2025
@ Home	Mountain View	Partially Affordable	24	Mid-Rise	Apr-2024	2025
Tasman East	Santa Clara	Market Rate	580	Mid-Rise	Apr-2024	2025
2354 Calle Del Mundo	Santa Clara	Market Rate	110		Apr-2024	2025
Lawrence Station	Santa Clara	Market Rate	328	Mid-Rise	Apr-2024	2025
605 Affordable	San Jose	Partially Affordable	358	Hi-Rise	May-2024	2025
330 Destel Circle	Los Altos	Rent Restricted	90		Jun-2024	2025
740 West San Carlos Urban Village	San Jose	Market Rate	84	Mid-Rise	Jun-2024	2025
376 1st St	Los Altos	Market Rate	15	Mid-Rise	Jun-2024	2025
475 N 1st St	San Jose	Market Rate	220	Hi-Rise	Jun-2024	2025
27 West	San Jose	Market Rate	374	Hi-Rise	Jun-2024	2025
Gunter Lofts	Morgan Hill	Market Rate	15	Townhome	Jun-2024	2025
280 McEvoy St	San Jose	Partially Affordable	300	Mid-Rise	Jul-2024	2025
eaves Mountainview at Middlefield II	Mountain View	Partially Affordable	323	Low-Rise	Jul-2024	2025
Eleanor Apartments Phase 2	Milpitas	Market Rate	361	Mid-Rise	Jul-2024	2025
259 Meridian Ave	San Jose	Market Rate	120	Mid-Rise	Jul-2024	2025
Avalon Bay West	San Jose	Market Rate	300	Low-Rise	Jul-2024	2025
Aquino	San Jose	Market Rate	272	Mid-Rise	Aug-2024	2025
1301 W San Carlos St	San Jose	Partially Affordable	230	Mid-Rise	Sep-2024	2025
425 S Winchester Blvd	San Jose	Market Rate	27	Mid-Rise	Sep-2024	2025
402 W Santa Clara St	San Jose	Market Rate	325	Mid-Rise	Mar-2024	2026
El Paseo de Saratoga Mall Redevelopment	San Jose	Rent Restricted	867	Mid-Rise	Apr-2024	2026
802 S 1st St	San Jose	Market Rate	140	Mid-Rise	Apr-2024	2026

SANTA CLARA COUNTY

Proposed Construction, continued

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
7201-7425 Bark Ln	San Jose	Market Rate	85	Mid-Rise	Apr-2024	2026
Berryessa Transit Village	San Jose	Market Rate	540	Garden	Apr-2024	2026
Gateway Tower	San Jose	Market Rate	292	Hi-Rise	Apr-2024	2026
Parcel 29	Santa Clara	Market Rate	192	Hi-Rise	Apr-2024	2026
Tamien Station	San Jose	Partially Affordable	555	Mid-Rise	May-2024	2026
156 California Ave	Palo Alto	Partially Affordable	382	Hi-Rise	May-2024	2026
Post San Pedro Tower	San Jose	Market Rate	202	Hi-Rise	May-2024	2026
Almaden Townhomes	San Jose	Partially Affordable	99	Mid-Rise	Jun-2024	2026
95 N 17th St	San Jose	Partially Affordable	213	Garden	Jun-2024	2026
	Palo Alto	Partially Affordable	189		Jun-2024	2026
The Tasman East - Hill	Santa Clara	Market Rate	316	Mid-Rise	Jun-2024	2026
Building C	San Jose	Market Rate	289	Mid-Rise	Jun-2024	2026
256 Unit Mixed-use Willard Development	San Jose	Partially Affordable	256	Hi-Rise	Jul-2024	2026
	San Jose	Market Rate	723	Hi-Rise	Jul-2024	2026
Icon-Echo Towers - Building 1	San Jose	Market Rate	389	Mid-Rise	Jul-2024	2026
Related Santa Clara	Santa Clara	Market Rate	1680	Hi-Rise	Jul-2024	2026
2101 Tasman Dr	Santa Clara	Market Rate	950	Hi-Rise	Jul-2024	2026
409-425 S 2nd St	San Jose	Market Rate	540		Jul-2024	2026
555 Keyes St	San Jose	Partially Affordable	100	Mid-Rise	Aug-2024	2026
749 W El Camino Real Ave	Mountain View	Partially Affordable	299	Mid-Rise	Aug-2024	2026
3905 Freedom Cir	Santa Clara	Market Rate	1100		Aug-2024	2026
Building D	San Jose	Market Rate	572	Mid-Rise	Aug-2024	2026
605 Blossom Hill Rd	San Jose	Partially Affordable	328	Mid-Rise	Sep-2024	2026
Montgomery 7	San Jose	Market Rate	54	Mid-Rise	Sep-2024	2026
City Center	Santa Clara	Market Rate	200	Mid-Rise	Sep-2024	2026
3911 Naravez Ave	San Jose	Rent Restricted	203		Dec-2024	2026

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ALAMEDA COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
1888 MLK	Oakland	Market Rate	88	Mid-Rise	Nov-2020	2024
One Piedmont	Oakland	Market Rate	57	Mid-Rise	May-2021	2024
1900 Broadway	Oakland	Market Rate	452	Hi-Rise	Aug-2021	2024
Artthaus Jack London	Oakland	Rent Restricted	130		Sep-2021	2024
1625 Clay St	Oakland	Market Rate	94	Mid-Rise	Sep-2021	2024
2359 Harrison St	Oakland	Market Rate	330	Hi-Rise	Jan-2022	2024
Link Apartments Four 12	Oakland	Market Rate	157	Mid-Rise	Mar-2022	2024
The Black Panther	Oakland	Partially Affordable	79	Mid-Rise	Apr-2022	2024
2150 Kittredge	Berkeley	Market Rate	159	Mid-Rise	Apr-2022	2024
MIG Fremont Apartments	Fremont	Market Rate	250	Mid-Rise	Apr-2022	2024
Bellara	Hayward	Market Rate	157	Mid-Rise	Apr-2022	2024
Phase II-B	Oakland	Partially Affordable	179		Jun-2022	2024
Brooklyn Basin - Phase II Parcel H	Oakland	Rent Restricted	380	Low-Rise	Jun-2022	2024
Poet's Place	Berkeley	Market Rate	41	Mid-Rise	Jun-2022	2024
2359 Harrison St	Oakland	Market Rate	50	Garden	Aug-2022	2024
34320 Fremont Blvd	Fremont	Rent Restricted	54	Low-Rise	Sep-2022	2024
2432 Chestnut St	Oakland	Market Rate	12	Low-Rise	Sep-2022	2024
Centro Callan Apartments	San Leandro	Partially Affordable	196	Mid-Rise	Oct-2022	2024
Rumi at King	Berkeley	Partially Affordable	72	Mid-Rise	Oct-2022	2024
The Lair	Berkeley	Partially Affordable	40	Mid-Rise	Oct-2022	2024
24th and Waverly	Oakland	Partially Affordable	328	Hi-Rise	Oct-2022	2024
Ancora Place	Oakland	Partially Affordable	77	Mid-Rise	Nov-2022	2024
1510 Webster St	Oakland	Market Rate	236	Hi-Rise	Nov-2022	2024
1925 Brush St	Oakland	Market Rate	18	Townhome	Dec-2022	2024
The Osgood	Fremont	Market Rate	112		Jan-2023	2024
Mission Paradise	Hayward	Partially Affordable	76		Feb-2023	2024
Ace Berkeley	Berkeley	Market Rate	163	Mid-Rise	Feb-2023	2024
Niles Gateway by Lennar Homes	Fremont	Market Rate	75	Townhome	Feb-2023	2024
Foon Lok East	Oakland	Rent Restricted	124	Mid-Rise	Mar-2023	2024
2701 Shattuck Ave	Berkeley	Rent Restricted	54	Mid-Rise	May-2023	2024
685 9th St	Oakland	Partially Affordable	117	Low-Rise	Jun-2023	2024
Maudelle Building	Berkeley	Partially Affordable	87	Mid-Rise	Nov-2023	2024
North Housing Senior Apartments	Alameda	Partially Affordable	64	Low-Rise	Nov-2023	2024
Bell Street Gardens	Fremont	Partially Affordable	79	Mid-Rise	Apr-2023	2025

ALAMEDA COUNTY

Under Construction, continued

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
2011-2195 Wood St	Oakland	Market Rate	235		May-2023	2025
West Grand & Brush, Phase 1	Oakland	Rent Restricted	59	Mid-Rise	Jun-2023	2025
MacArthur Studio	Oakland	Market Rate	193	Mid-Rise	Jul-2023	2025
The Phoenix	Oakland	Partially Affordable	101	Garden	Sep-2023	2025

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Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
CITYSPACE® Studios at 1367 University Avenue	Berkeley	Market Rate	40	Mid-Rise	Jun-2024	2024
Bates Hall	Oakland	Market Rate	23	Low-Rise	Aug-2024	2024
Admiral's Cove - Phase II	Alameda	Rent Restricted	199	Mid-Rise	Mar-2024	2025
Oakland Waterfront Parcel D	Oakland	Market Rate	243	Mid-Rise	Apr-2024	2025
The Fremont HUB	Fremont	Market Rate	303	Mid-Rise	Apr-2024	2025
24997 Oneil Ave	Hayward	Market Rate	9	Low-Rise	Apr-2024	2025
Village Green	San Lorenzo	Market Rate	138	Low-Rise	Apr-2024	2025
Avalon Pleasanton	Pleasanton	Market Rate	305		Apr-2024	2025
1396 5th St	Oakland	Partially Affordable	222	Mid-Rise	Apr-2024	2025
2956 International Blvd	Oakland	Partially Affordable	106	Mid-Rise	Apr-2024	2025
Ruby Street Apartments	Castro Valley	Partially Affordable	72	Mid-Rise	Apr-2024	2025
2301 Telegraph	Oakland	Partially Affordable	58	Mid-Rise	Apr-2024	2025
Mission Paradise Mixed use	Fremont	Partially Affordable	20	Low-Rise	Apr-2024	2025
1225 65th St	Emeryville	Market Rate	24	Low-Rise	May-2024	2025
2015 Blake St	Berkeley	Market Rate	198	Mid-Rise	May-2024	2025
914 W Grand Ave	Oakland	Market Rate	115	Mid-Rise	May-2024	2025
229 International Blvd	Oakland	Market Rate	94	Mid-Rise	May-2024	2025
2929 Broadway	Oakland	Partially Affordable	218	Mid-Rise	May-2024	2025
Amador Station	Dublin	Partially Affordable	300	Mid-Rise	May-2024	2025
533 Kirkham St	Oakland	Partially Affordable	289	Mid-Rise	May-2024	2025
Eden Housing	Livermore	Partially Affordable	130	Low-Rise	May-2024	2025
Aquatic Gilman	Berkeley	Partially Affordable	104	Mid-Rise	May-2024	2025
3600 San Pablo Ave	Emeryville	Partially Affordable	90	Mid-Rise	May-2024	2025
2420 Shattuck Ave	Berkeley	Partially Affordable	146	Low-Rise	May-2024	2025
469 40th St	Oakland	Partially Affordable	34	Mid-Rise	May-2024	2025
2024 Ashby Ave	Berkeley	Partially Affordable	62		May-2024	2025
1708 Harmon St	Berkeley	Partially Affordable	54		May-2024	2025
2147 San Pablo Ave	Berkeley	Rent Restricted	128	Mid-Rise	May-2024	2025
1300 7th St	Oakland	Market Rate	376	Mid-Rise	Jun-2024	2025
1521 Buena Vista Ave	Alameda	Market Rate	589	Mid-Rise	Jun-2024	2025
Maple & Main	Hayward	Market Rate	314	Mid-Rise	Jun-2024	2025
The Loom	Oakland	Market Rate	105		Jun-2024	2025
2136-2154 San Pablo Ave	Berkeley	Market Rate	126	Mid-Rise	Jun-2024	2025
Villa Oakland	Oakland	Partially Affordable	104	Mid-Rise	Jun-2024	2025
Town Tower	Oakland	Partially Affordable	596	Hi-Rise	Jun-2024	2025

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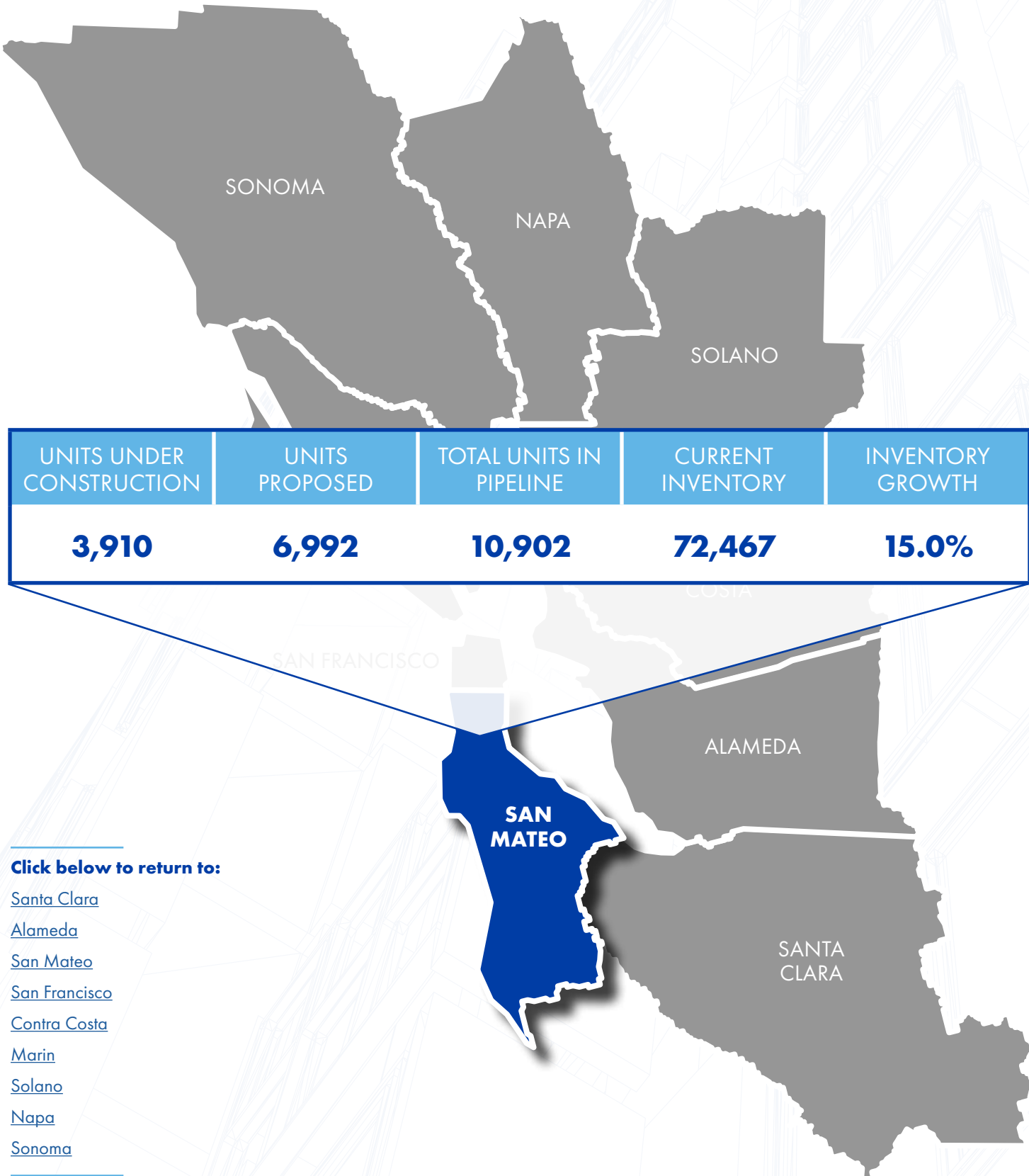
PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
424 28th St	Oakland	Partially Affordable	47	Mid-Rise	Jun-2024	2025
1974-1988 Shattuck Ave	Berkeley	Partially Affordable	297	Hi-Rise	Jun-2024	2025
1431 Franklin St	Oakland	Rent Subsidized	381	Hi-Rise	Jun-2024	2025
3403 Piedmont Ave	Oakland	Rent Subsidized	63	Mid-Rise	Jun-2024	2025
867 75th Ave	Oakland	Market Rate	65	Mid-Rise	Jul-2024	2025
2114 MacArthur Blvd	Oakland	Market Rate	39	Mid-Rise	Jul-2024	2025
1201 San Pablo Ave	Berkeley	Market Rate	66	Mid-Rise	Jul-2024	2025
3811 Washington Blvd	Fremont	Market Rate	66	Low-Rise	Jul-2024	2025
Lake Merritt Bart	Oakland	Partially Affordable	557		Jul-2024	2025
2733 San Pablo Ave	Berkeley	Partially Affordable	152	Mid-Rise	Jul-2024	2025
Villa Fruitvale	Oakland	Rent Restricted	183	Mid-Rise	Jul-2024	2025
1357 5th St	Oakland	Market Rate	600	Mid-Rise	Aug-2024	2025
2270 Broadway	Oakland	Market Rate	223	Hi-Rise	Aug-2024	2025
501 Mosley Ave	Alameda	Market Rate	155	Mid-Rise	Aug-2024	2025
540 San Pablo Ave	Albany	Market Rate	207	Mid-Rise	Aug-2024	2025
466 Water St	Oakland	Market Rate	338	Mid-Rise	Aug-2024	2025
4300 San Pablo Ave	Emeryville	Market Rate	68	Low-Rise	Aug-2024	2025
419 4th St	Oakland	Partially Affordable	101	Mid-Rise	Aug-2024	2025
Prato Apartments	Berkeley	Partially Affordable	99	Mid-Rise	Aug-2024	2025
578 7th St	Oakland	Rent Restricted	57	Mid-Rise	Aug-2024	2025
1523 Harrison St	Oakland	Market Rate	361	Mid-Rise	Sep-2024	2025
2530 Bancroft Way	Berkeley	Rent Restricted	110	Mid-Rise	Sep-2024	2025
Alameda Boatworks	Alameda	Rent Subsidized	30	Mid-Rise	Sep-2024	2025
1433 Webster St	Oakland	Partially Affordable	168	Hi-Rise	Nov-2024	2025
2109 Milvia St	Berkeley	Market Rate	105	Mid-Rise	Apr-2024	2026
Alexan Pan Am	Alameda	Market Rate	220		Apr-2024	2026
Moreau Assemblage	Hayward	Market Rate	55	Low-Rise	May-2024	2026
Lakehouse Commons	Oakland	Partially Affordable	270	Hi-Rise	May-2024	2026
	San Leandro	Partially Affordable	687	Mid-Rise	May-2024	2026
Hub Berkeley Student Housing	Berkeley	Rent Restricted	485	Hi-Rise	May-2024	2026
1752 Shattuck Ave	Berkeley	Market Rate	68	Mid-Rise	Jun-2024	2026
2100 Milvia St	Berkeley	Partially Affordable	204	Mid-Rise	Jun-2024	2026
7310 MacArthur Blvd	Oakland	Rent Subsidized	200	Mid-Rise	Jun-2024	2026
3801 Martin Luther King Jr Way	Oakland	Partially Affordable	77	Mid-Rise	Jul-2024	2026
The Echo	Oakland	Market Rate	45	Mid-Rise	Aug-2024	2026

ALAMEDA COUNTY

Proposed Construction, continued

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
375 12th St	Oakland	Market Rate	54	Mid-Rise	Aug-2024	2026
200 Alice St	Oakland	Partially Affordable	205	Mid-Rise	Aug-2024	2026
2400 Filbert St	Oakland	Partially Affordable	77	Mid-Rise	Aug-2024	2026
15693 E 14th St	San Leandro	Partially Affordable	500	Mid-Rise	Aug-2024	2026
3073 International Blvd	Oakland	Market Rate	12		Sep-2024	2026
Martinez St	San Leandro	Market Rate	202	Mid-Rise	Sep-2024	2026
2044 Franklin St	Oakland	Market Rate	425	Hi-Rise	Sep-2024	2026
2211 West St	Oakland	Market Rate	8	Mid-Rise	Sep-2024	2026
1598 University Ave	Berkeley	Rent Restricted	207	Mid-Rise	Sep-2024	2026
2113 Kittredge St	Berkeley	Rent Subsidized	214	Hi-Rise	Sep-2024	2026
2920 Shattuck Ave	Berkeley	Market Rate	221	Mid-Rise	Oct-2024	2026
Portola	Livermore	Market Rate	70	Low-Rise	Feb-2025	2026
335 3rd St	Oakland	Market Rate	18	Mid-Rise	Feb-2025	2026
North Berkeley BART Redevelopment	Berkeley	Rent Restricted	750	Mid-Rise	Jun-2025	2026

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Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
1525 San Carlos Ave	San Carlos	Market Rate	18	Mid-Rise	Sep-2019	2024
Celeste	South San Francisco	Market Rate	195	Mid-Rise	Jan-2022	2024
Kiku Crossing	San Mateo	Partially Affordable	225	Mid-Rise	Jan-2022	2024
Vasara	Menlo Park	Partially Affordable	320	Mid-Rise	Feb-2022	2024
1240 El Camino Real	San Carlos	Market Rate	8	Mid-Rise	Apr-2022	2024
One Adrian	Burlingame	Market Rate	265	Mid-Rise	May-2022	2024
Lume	Menlo Park	Partially Affordable	441	Mid-Rise	Jun-2022	2024
45-47 Midway Dr	Daly City	Partially Affordable	555		Jun-2022	2024
The Hayden	Belmont	Partially Affordable	177	Mid-Rise	Jun-2022	2024
801 Fassler Ave	Pacifica	Market Rate	24	Townhome	Sep-2022	2024
1784 Sullivan Ave	Daly City	Partially Affordable	22	Mid-Rise	May-2023	2024
955 Woodside Rd	Redwood City	Market Rate	8	Low-Rise	Jul-2023	2024
3051 Edison Way	Redwood City	Partially Affordable	78	Mid-Rise	Jul-2023	2024
Bldg A	Redwood City	Market Rate	187	Mid-Rise	Nov-2023	2025
1766 El Camino Real	Burlingame	Market Rate	311	Mid-Rise	Nov-2023	2025
Colibri Commons	East Palo Alto	Rent Restricted	136	Mid-Rise	Feb-2024	2025
Broadway Plaza	Redwood City	Partially Affordable	520	Mid-Rise	Aug-2023	2026
1845-1855 Rollins Rd	Burlingame	Partially Affordable	420	Mid-Rise	Feb-2024	2026

SAN MATEO COUNTY

Proposed Construction

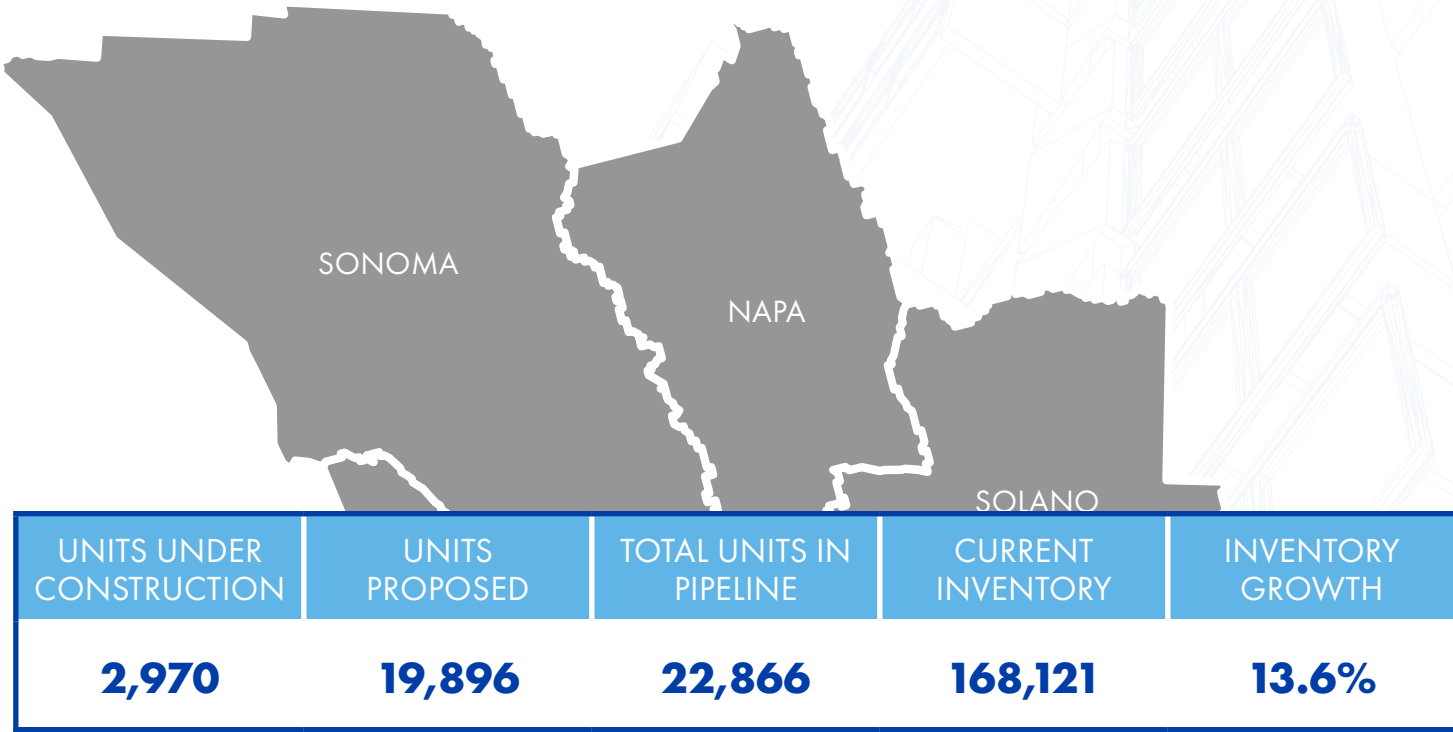
PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
609 Price Ave	Redwood City	Partially Affordable	81	Mid-Rise	Apr-2024	2024
222 S Fremont St	San Mateo	Market Rate	41	Mid-Rise	May-2024	2024
1100 El Camino Real	Millbrae	Market Rate	237	Mid-Rise	Apr-2024	2025
1162 El Camino Real	Menlo Park	Market Rate	9	Low-Rise	Apr-2024	2025
480 El Camino Real	Millbrae	Market Rate	11	Mid-Rise	May-2024	2025
1919 Ofarrell St	San Mateo	Market Rate	48	Mid-Rise	May-2024	2025
100 Produce Ave	South San Francisco	Market Rate	186	Mid-Rise	May-2024	2025
626-648 Walnut St	San Carlos	Market Rate	37	Mid-Rise	May-2024	2025
1214 Donnelly Ave	Burlingame	Market Rate	14	Low-Rise	Jun-2024	2025
590 Veterans Blvd	Redwood City	Market Rate	95		Jun-2024	2025
124 S Airport Blvd	South San Francisco	Market Rate	294		Jun-2024	2025
Belmont Family Apartments	Belmont	Market Rate	125	Mid-Rise	Jun-2024	2025
410 Noor Ave	South San Francisco	Partially Affordable	338	Low-Rise	Jun-2024	2025
111 San Bruno Ave W	San Bruno	Partially Affordable	62	Mid-Rise	Jun-2024	2025
959 El Camino Real	Millbrae	Market Rate	278	Low-Rise	Jul-2024	2025
Hayward Park Station	San Mateo	Partially Affordable	189	Mid-Rise	Jul-2024	2025
Redwood City Discovery	Redwood City	Partially Affordable	130	Mid-Rise	Sep-2024	2025
40 Airport Blvd	South San Francisco	Rent Restricted	292	Mid-Rise	Sep-2024	2025
Bell Lofts	San Bruno	Partially Affordable	427		Mar-2024	2026
2 W 3rd Ave	San Mateo	Market Rate	10	Mid-Rise	Apr-2024	2026
1870-1876 El Camino Real	Burlingame	Market Rate	169	Mid-Rise	Apr-2024	2026
Menlo Flats	Menlo Park	Market Rate	158	Mid-Rise	Apr-2024	2026
30 Ingold Rd	Burlingame	Market Rate	298	Mid-Rise	May-2024	2026
SyWest Development	Redwood City	Market Rate	480	Mid-Rise	Jun-2024	2026
556 El Camino Real	Burlingame	Market Rate	21	Mid-Rise	Jun-2024	2026
1001 El Camino Real	Redwood City	Market Rate	225	Mid-Rise	Jun-2024	2026
715 El Camino Real	San Bruno	Partially Affordable	427	Mid-Rise	Jun-2024	2026
111 Independence Dr	Menlo Park	Partially Affordable	105	Mid-Rise	Jun-2024	2026
11 El Camino Real	San Carlos	Partially Affordable	242	Mid-Rise	Jun-2024	2026
450-460 El Camino Real	Millbrae	Partially Affordable	74		Jul-2024	2026
Park Broadway	Millbrae	Partially Affordable	35	Mid-Rise	Aug-2024	2026
500 Sylvan Ave	San Bruno	Market Rate	9	Low-Rise	Sep-2024	2026
150 Charter St	Redwood City	Partially Affordable	72	Mid-Rise	Sep-2024	2026

SAN MATEO COUNTY

Proposed Construction, continued

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
1051 Mission Rd	South San Francisco	Partially Affordable	812	Mid-Rise	Sep-2024	2026
640-690 Concar Dr	San Mateo	Partially Affordable	961	Mid-Rise	Jan-2026	2026

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SAN FRANCISCO COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Islais Place	San Francisco	Partially Affordable	137	Mid-Rise	Oct-2021	2024
Verde	San Francisco	Market Rate	254	Hi-Rise	Nov-2021	2024
The Fitzgerald	San Francisco	Partially Affordable	63	Mid-Rise	Mar-2022	2024
Star View Court	San Francisco	Rent Restricted	138	Mid-Rise	Sep-2022	2024
Hawkins	San Francisco	Market Rate	178		Oct-2022	2024
Potrero Hope Phase II	San Francisco	Partially Affordable	157	Low-Rise	Nov-2022	2024
Potrero Block B	San Francisco	Partially Affordable	157	Low-Rise	Nov-2022	2024
4200 Geary Blvd	San Francisco	Partially Affordable	98	Mid-Rise		2024
Tidal House	San Francisco	Market Rate	250	Hi-Rise	Jan-2022	2025
7th & Brannan	San Francisco	Rent Subsidized	221	Mid-Rise	Sep-2022	2025
988 Harrison St	San Francisco	Partially Affordable	90	Mid-Rise	Feb-2023	2025
Shirley Chisholm Village	San Francisco	Rent Restricted	134	Mid-Rise	May-2023	2025
2550 Irving St	San Francisco	Partially Affordable	90	Mid-Rise	Jun-2023	2025
1 Avenue of the Palms Ave	San Francisco	Partially Affordable	117	Mid-Rise	Jun-2023	2025
700-730 Stanyan St	San Francisco	Partially Affordable	160	Mid-Rise	Jul-2023	2025
555-585 Bryant St	San Francisco	Partially Affordable	501	Hi-Rise	Sep-2023	2025
C3.5	San Francisco	Market Rate	160	Low-Rise	Jan-2022	2026
Potrero Hope Phase IV	San Francisco	Partially Affordable	65	Mid-Rise	Nov-2023	2026

SAN FRANCISCO COUNTY

Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
1462 Pine St	San Francisco	Market Rate	104	Mid-Rise	Mar-2024	2024
1200 Van Ness Ave	San Francisco	Partially Affordable	107	Mid-Rise	Mar-2024	2024
598 Bryant St	San Francisco	Market Rate	353	Hi-Rise	Apr-2024	2024
135 Hyde St	San Francisco	Partially Affordable	69	Mid-Rise	Jan-2032	2024
2588 Mission St	San Francisco	Market Rate	129	Mid-Rise	Mar-2024	2025
1633 Valencia St	San Francisco	Market Rate	146		Mar-2024	2025
1567 California St	San Francisco	Partially Affordable	97	Hi-Rise	Mar-2024	2025
925 Bryant St	San Francisco	Partially Affordable	218	Mid-Rise	Mar-2024	2025
1401 Folsom St	San Francisco	Partially Affordable	72	Mid-Rise	Mar-2024	2025
5012 3rd St	San Francisco	Market Rate	29	Mid-Rise	Apr-2024	2025
300 5th St	San Francisco	Market Rate	130		Apr-2024	2025
755 Brannan St	San Francisco	Market Rate	57	Mid-Rise	Apr-2024	2025
3700 California St	San Francisco	Market Rate	240	Low-Rise	Apr-2024	2025
2100 Mission St	San Francisco	Market Rate	27	Mid-Rise	Apr-2024	2025
330 Townsend St	San Francisco	Market Rate	374	Hi-Rise	Apr-2024	2025
Portero Power Station	San Francisco	Market Rate	105		Apr-2024	2025
1526 Powell St	San Francisco	Market Rate	20		Apr-2024	2025
5272-5280 3rd St	San Francisco	Partially Affordable	12	Mid-Rise	Apr-2024	2025
Potrero Hope Phase III	San Francisco	Partially Affordable	350	Mid-Rise	Apr-2024	2025
2800 Geary Blvd	San Francisco	Partially Affordable	44	Mid-Rise	Apr-2024	2025
33 Norfolk St	San Francisco	Partially Affordable	8	Mid-Rise	Apr-2024	2025
1228 Folsom St	San Francisco	Market Rate	24	Mid-Rise	May-2024	2025
1924 Mission Street Apts	San Francisco	Market Rate	11	Mid-Rise	May-2024	2025
955 Post St	San Francisco	Market Rate	94	Mid-Rise	May-2024	2025
1326 Powell St	San Francisco	Market Rate	25	Mid-Rise	May-2024	2025
Portico	San Francisco	Market Rate	143	Mid-Rise	May-2024	2025
525 Harrison	San Francisco	Partially Affordable	230	Hi-Rise	May-2024	2025
1208-1218 Junipero Serra Blvd	San Francisco	Partially Affordable	299	Hi-Rise	May-2024	2025
550 O'Farrell St	San Francisco	Partially Affordable	111	Mid-Rise	May-2024	2025
Mission Rock Residential Phase II	San Francisco	Partially Affordable	635	Mid-Rise	May-2024	2025
Block 1	San Francisco	Partially Affordable	64	Mid-Rise	May-2024	2025
The Laurel	San Francisco	Market Rate	95	Mid-Rise	Jun-2024	2025
2 Tingley St	San Francisco	Market Rate	9	Mid-Rise	Jun-2024	2025
The Senator	San Francisco	Partially Affordable	21	Mid-Rise	Jun-2024	2025
1525 Pine St	San Francisco	Partially Affordable	21	Mid-Rise	Jun-2024	2025
618-630 Octavia St	San Francisco	Partially Affordable	30	Mid-Rise	Jun-2024	2025

SAN FRANCISCO COUNTY

Proposed Construction, continued

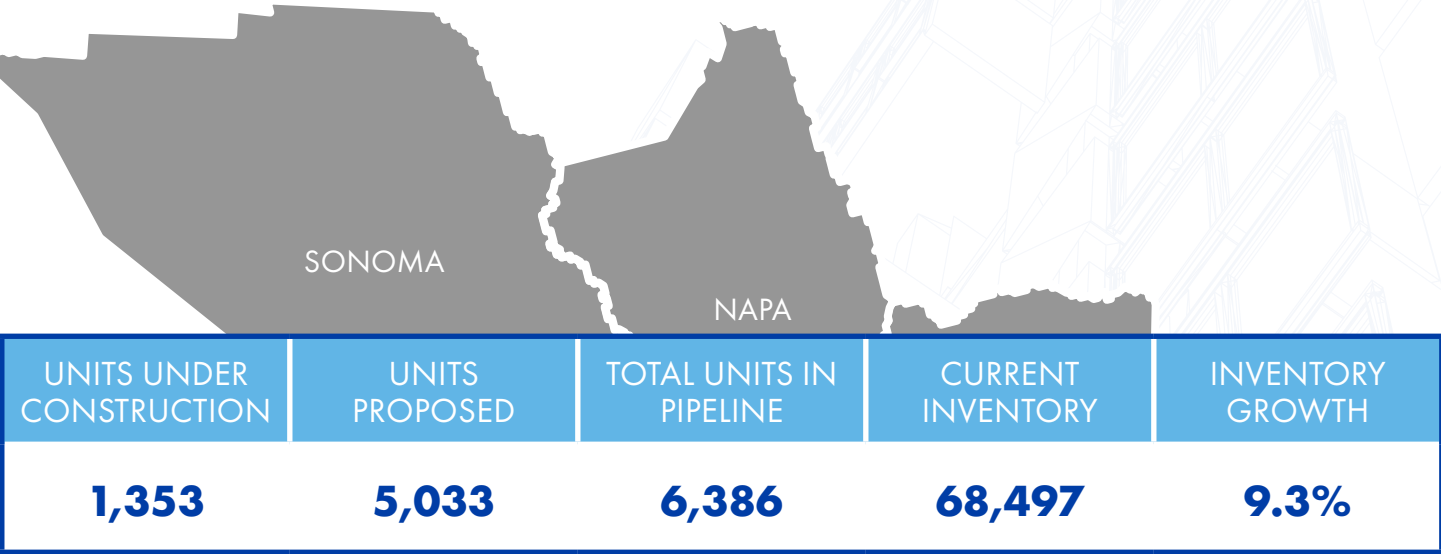
PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
5210-5216 3rd St	San Francisco	Partially Affordable	23	Mid-Rise	Jul-2024	2025
5250 3rd St	Bayview	Partially Affordable	100	Mid-Rise	Jul-2024	2025
2050 Van Ness Ave	San Francisco	Partially Affordable	63	Mid-Rise	Jul-2024	2025
2700 Sloat Blvd	San Francisco	Partially Affordable	712	Hi-Rise	Jul-2024	2025
1469 Pacific Ave	San Francisco	Market Rate	9	Mid-Rise	Sep-2024	2025
401 S Van Ness Ave	San Francisco	Market Rate	182	Mid-Rise	Sep-2024	2025
5 Thomas Mellon Cir	San Francisco	Partially Affordable	586	Hi-Rise	Sep-2024	2025
101 Hyde St	San Francisco	Partially Affordable	85	Mid-Rise	Dec-2024	2025
300 De Haro St	San Francisco	Partially Affordable	450	Mid-Rise	Feb-2025	2025
Ghirardelli Square	San Francisco	Market Rate	34	Mid-Rise	Mar-2024	2026
1458 San Bruno Ave	San Francisco	Partially Affordable	232	Mid-Rise	Mar-2024	2026
The Creamery	San Francisco	Market Rate	1105	Hi-Rise	Apr-2024	2026
1585 Folsom St	San Francisco	Market Rate	94	Mid-Rise	Apr-2024	2026
1394 Harrison St	San Francisco	Market Rate	67	Mid-Rise	Apr-2024	2026
Pier 70 Residential	San Francisco	Partially Affordable	1875	Mid-Rise	Apr-2024	2026
1735-1751 Fulton St	San Francisco	Partially Affordable	9	Mid-Rise	Apr-2024	2026
Transbay Block 4	San Francisco	Partially Affordable	713	Hi-Rise	Apr-2024	2026
2140 Market St	San Francisco	Partially Affordable	91	Mid-Rise	Apr-2024	2026
1120 Valencia St	San Francisco	Partially Affordable	19	Mid-Rise	Apr-2024	2026
921 O'Farrell St	San Francisco	Partially Affordable	50	Mid-Rise	Apr-2024	2026
1300 Buchanan St	San Francisco	Rent Restricted	755		Apr-2024	2026
159 Fell St	San Francisco	Market Rate	16	Mid-Rise	May-2024	2026
Parcel K North	San Francisco	Market Rate	245	Mid-Rise	May-2024	2026
600 Van Ness Ave	San Francisco	Market Rate	168	Mid-Rise	May-2024	2026
Alice Griffith - Future Development	San Francisco	Partially Affordable	811	Low-Rise	May-2024	2026
Hunters Point Shipyard Village Center	San Francisco	Market Rate	172	Mid-Rise	Jun-2024	2026
10 S Van Ness Ave	San Francisco	Market Rate	984	Hi-Rise	Jun-2024	2026
560 Brannan St	San Francisco	Partially Affordable	120	Mid-Rise	Jun-2024	2026
200 Mission Street Campus	San Francisco	Partially Affordable	761	Hi-Rise	Jun-2024	2026
450 O'Farrell St	San Francisco	Partially Affordable	316	Mid-Rise	Jun-2024	2026
636 4th St	San Francisco	Market Rate	271	Hi-Rise	Jul-2024	2026
Hunters Point Shipyard North	San Francisco	Market Rate	412	Hi-Rise	Jul-2024	2026
1088 Howard St	San Francisco	Market Rate	24	Mid-Rise	Jul-2024	2026
360 5th St	San Francisco	Partially Affordable	127	Mid-Rise	Jul-2024	2026
2201 Bayshore Blvd	San Francisco	Partially Affordable	1679	Mid-Rise	Jul-2024	2026

SAN FRANCISCO COUNTY

Proposed Construction, continued

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
1060 Folsom St	San Francisco	Partially Affordable	46	Mid-Rise	Jul-2024	2026
657 Harrison St	San Francisco	Partially Affordable	489	Hi-Rise	Jul-2024	2026
E.12 Senior	San Francisco	Partially Affordable	100	Low-Rise	Jul-2024	2026
Wash Club Lavanderia	San Francisco	Partially Affordable	75	Mid-Rise	Aug-2024	2026
4550 Mission St	San Francisco	Partially Affordable	86	Mid-Rise	Aug-2024	2026
1101-1123 Sutter St	San Francisco	Partially Affordable	221	Hi-Rise	Aug-2024	2026
98 Pennsylvania Ave	San Francisco	Rent Restricted	64	Mid-Rise	Aug-2024	2026
768 Harrison St	San Francisco	Market Rate	11	Mid-Rise	Sep-2024	2026
811 Valencia St	San Francisco	Market Rate	20	Mid-Rise	Sep-2024	2026
344 14th St	San Francisco	Partially Affordable	60	Mid-Rise	Sep-2024	2026
240-250 Church St	San Francisco	Partially Affordable	24	Mid-Rise	Sep-2024	2026
321 Florida St	San Francisco	Partially Affordable	168	Mid-Rise	Sep-2024	2026
1515 S Van Ness Ave	San Francisco	Partially Affordable	170	Mid-Rise	Jan-2025	2026
999 Folsom St	San Francisco	Market Rate	84	Mid-Rise	Feb-2025	2026
430 Main St	San Francisco	Market Rate	144	Mid-Rise	Feb-2025	2026
5425 Mission St	San Francisco	Market Rate	50	Mid-Rise	Feb-2025	2026
1721 15th St	San Francisco	Partially Affordable	50	Mid-Rise	Feb-2025	2026
SoMa II	San Francisco	Market Rate	171	Mid-Rise	Mar-2025	2026

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CONTRA COSTA COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
901 Estudillo St	Martinez	Market Rate	12	Low-Rise	Dec-2018	2024
Vista Woods Senior Apts	Pinole	Market Rate	179	Mid-Rise	Apr-2022	2024
The Atchison	Pittsburg	Rent Restricted	202	Mid-Rise	Apr-2022	2024
Esperanza Place	Walnut Creek	Partially Affordable	42	Low-Rise	Sep-2022	2024
Alwell Pleasant Hill	Pleasant Hill	Market Rate	189	Mid-Rise	Feb-2023	2024
Belmont Village	San Ramon	Market Rate	177	Mid-Rise	Feb-2023	2024
6131 Bollinger Canyon Rd	San Ramon	Partially Affordable	381	Mid-Rise	Sep-2023	2025
The Argent	Concord	Partially Affordable	171	Mid-Rise	Mar-2023	2026

Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
6201 Bollinger Canyon Rd	San Ramon	Partially Affordable	406	Mid-Rise	Mar-2024	2025
Nevin Plaza Phase 2	Richmond	Rent Restricted	70	Mid-Rise	Mar-2024	2025
2211 N Main St	Walnut Creek	Market Rate	52	Mid-Rise	Apr-2024	2025
Central Avenue Housing	Richmond	Partially Affordable	172	Mid-Rise	Apr-2024	2025
1271 S California Blvd	Walnut Creek	Market Rate	80		May-2024	2025
Stenmark Dr	Richmond	Market Rate	1450		May-2024	2025
1072 YVR Lofts	Walnut Creek	Market Rate	5	Low-Rise	Jun-2024	2025
The Vicinity	Lafayette	Partially Affordable	20	Mid-Rise	Jun-2024	2025
3151 Garrity Way	Richmond	Market Rate	98	Low-Rise	Jul-2024	2025
1910 N Broadway	Walnut Creek	Market Rate	140		Jul-2024	2025
Wall Avenue Apartments	El Cerrito	Market Rate	130	Mid-Rise	Aug-2024	2025
Avenue Lofts	El Cerrito	Rent Restricted	62	Mid-Rise	Aug-2024	2025
Building A (North & South)	El Cerrito	Partially Affordable	225	Mid-Rise	Sep-2024	2025
4961 Pacheco Blvd	Martinez	Market Rate	48	Low-Rise	Mar-2024	2026
BART Transit Village	Walnut Creek	Market Rate	358	Mid-Rise	Apr-2024	2026
1499 Marina Way S	Richmond	Market Rate	740		Apr-2024	2026
Lafayette Lane	Lafayette	Rent Restricted	166	Mid-Rise	Apr-2024	2026
Alves Ranch - Multi Family Portion	Pittsburg	Market Rate	493	Low-Rise	Feb-2025	2026
Esperanza Apartments	Pittsburg	Market Rate	318	Garden	Feb-2025	2026

MARIN COUNTY



UNITS UNDER CONSTRUCTION	UNITS PROPOSED	TOTAL UNITS IN PIPELINE	CURRENT INVENTORY	INVENTORY GROWTH
0	2,661	2,661	23,231	11.5%

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Under Construction

No units currently under construction.

Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Northgate Town Square	San Rafael	Market Rate	1356		Jul-2024	2025
Landing Ct	Novato	Market Rate	32	Garden	May-2024	2026
777 San Marin Dr	Novato	Market Rate	1081	Mid-Rise	Jul-2024	2026
Village Commons	San Rafael	Market Rate	192	Low-Rise	Jan-2025	2026

SOLANO COUNTY



UNITS UNDER CONSTRUCTION	UNITS PROPOSED	TOTAL UNITS IN PIPELINE	CURRENT INVENTORY	INVENTORY GROWTH
410	724	1,134	21,953	5.2%



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SOLANO COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Blossom Ave	Suisun City	Market Rate	180	Garden	Oct-2022	2024
Arrive Vacaville	Vacaville	Market Rate	120	Garden	Jun-2023	2024
1700 Fairgrounds Dr	Vallejo	Market Rate	47	Low-Rise	Jul-2023	2024
Lilac Ridge Lenar	Vacaville	Market Rate	63	Single-Family Home	Jan-2024	2026

Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Lincoln Square	Vallejo	Market Rate	102	Low-Rise	Apr-2024	2025
Business Park Dr	Dixon	Market Rate	60		May-2024	2025
The Nut Tree Apartment Development	Vacaville	Market Rate	216	Garden	Jan-2025	2025
The Aviatrix	Fairfield	Market Rate	346	Townhome	Jun-2024	2026

NAPA COUNTY



UNITS UNDER CONSTRUCTION	UNITS PROPOSED	TOTAL UNITS IN PIPELINE	CURRENT INVENTORY	INVENTORY GROWTH
760	0	760	7,232	10.5%



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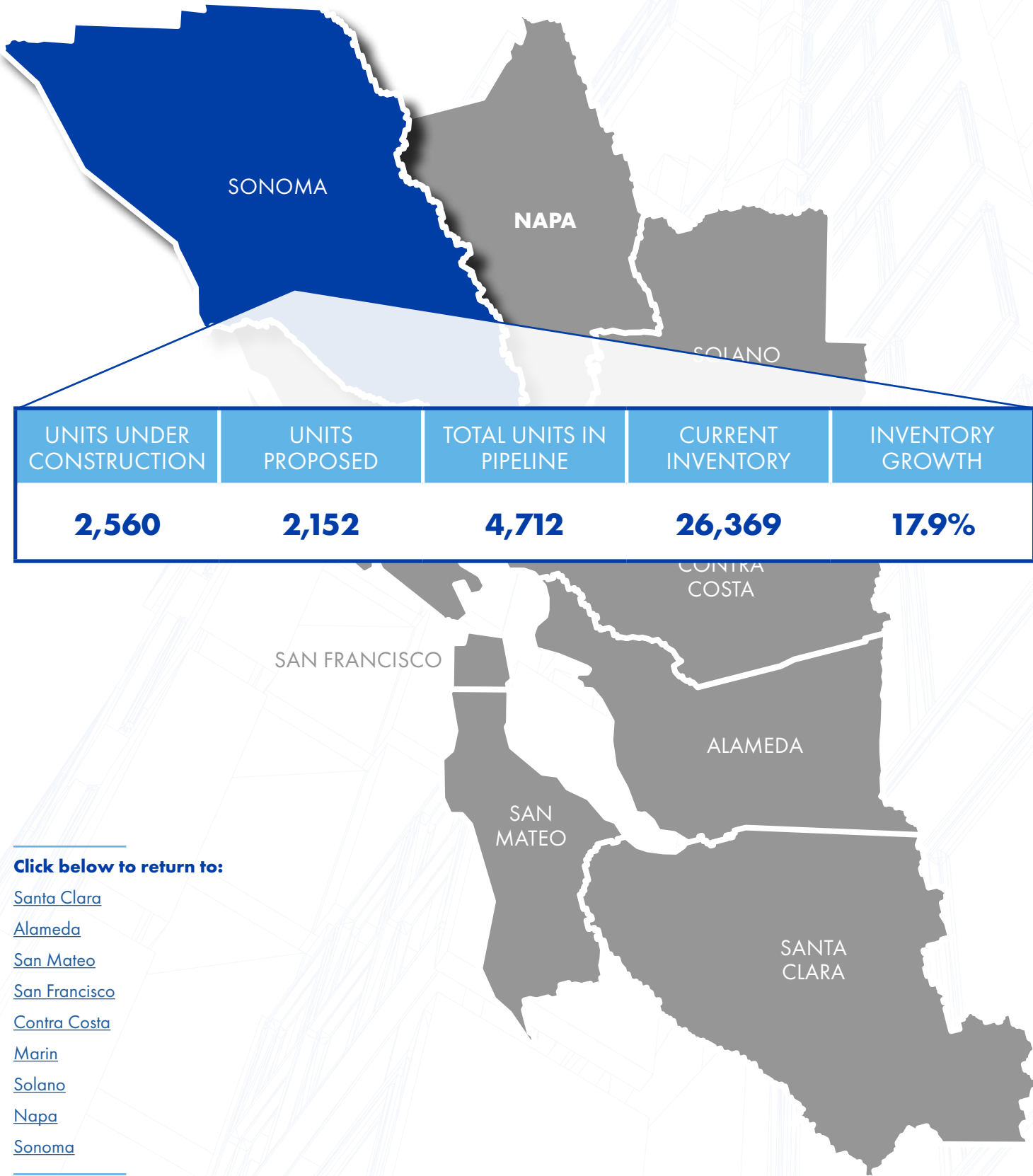
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PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Napa Cove Apartments	American Canyon	Partially Affordable	66	Low-Rise	Feb-2022	2024
Lemos Pointe at Watson Ranch	American Canyon	Partially Affordable	186	Garden	Apr-2022	2024
Heritage House & Valle Verde Apartments	Napa	Partially Affordable	90	Low-Rise	Jun-2022	2024
Lincoln Avenue Apartments	Calistoga	Rent Restricted	77	Low-Rise	Jul-2022	2024
The Domaine at Napa Junction	American Canyon	Market Rate	291	Garden	Dec-2022	2024
2611 First St	Napa	Market Rate	50	Low-Rise	Sep-2023	2025

Proposed Construction

No units currently proposed.

SONOMA COUNTY



SONOMA COUNTY

Under Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Kawana Springs Apartments	Santa Rosa	Partially Affordable	151	Mid-Rise	Jul-2021	2024
Santa Rosa Avenue	Santa Rosa	Partially Affordable	154	Mid-Rise	Aug-2021	2024
Santa Rosa Apartments	Santa Rosa	Partially Affordable	154	Mid-Rise	Feb-2022	2024
Del Corazon	Santa Rosa	Partially Affordable	77		Sep-2022	2024
Heritage Place	Santa Rosa	Market Rate	14	Low-Rise	Oct-2022	2024
Aviara	Santa Rosa	Rent Restricted	136	Garden	Oct-2022	2024
2532 Santa Rosa Ave	Santa Rosa	Market Rate	250	Garden	Feb-2023	2024
Haystack Pacifica	Petaluma	Partially Affordable	182	Mid-Rise	Feb-2023	2024
Cherry Creek Village	Cloverdale	Rent Restricted	23		Feb-2023	2024
Baumgardner Ranch	Cloverdale	Market Rate	300	Garden	May-2023	2024
Colgan Creek Village	Santa Rosa	Market Rate	65	Garden	Jun-2023	2024
Shiloh Crossing	Windsor	Rent Controlled	171	Mid-Rise	Jun-2023	2024
Haven at Deer Creek	Petaluma	Market Rate	134	Garden	Oct-2023	2024
Mohania Glen	Santa Rosa	Rent Restricted	100	Garden	Jan-2024	2024
BHDC Comstock Apartments	Healdsburg	Rent Subsidized	53		Jan-2023	2025
420 Mendocino Ave	Santa Rosa	Market Rate	168	Mid-Rise	Aug-2023	2025
Fountaingrove Inn	Santa Rosa	Market Rate	239	Garden	Dec-2023	2025
Shiloh Apartments	Windsor	Market Rate	60	Garden	Feb-2024	2025
The Cannery at Railroad Square	Santa Rosa	Partially Affordable	129	Mid-Rise	Jan-2024	2026

SONOMA COUNTY

Proposed Construction

PROPERTY NAME	CITY	RENT TYPE	UNITS	STYLE	CONSTRUCTION START	CONSTRUCTION COMPLETION
Woodmark Apartments	Sebastopol	Rent Restricted	48	Garden	Mar-2024	2024
Windsor Place	Windsor	Market Rate	30	Mid-Rise	Mar-2024	2025
Avenue 320	Santa Rosa	Market Rate	37	Low-Rise	Apr-2024	2025
SMART Village	Santa Rosa	Market Rate	112	Mid-Rise	Apr-2024	2025
Meridian at Petaluma North Station	Petaluma	Rent Restricted	131		Apr-2024	2025
The Nut Tree Apartment Development	Santa Rosa	Market Rate	370	Mid-Rise	May-2024	2025
Mahonia Glen	Santa Rosa	Partially Affordable	99	Garden	May-2024	2025
Los Pinos	Santa Rosa	Market Rate	50	Low-Rise	Aug-2024	2025
10221 Old Redwood Hwy	Windsor	Partially Affordable	54	Garden	Oct-2024	2025
425 Humboldt St	Santa Rosa	Market Rate	95	Mid-Rise	Jul-2024	2026
Mill Creek	Windsor	Market Rate	360	Garden	Jul-2024	2026
Vintage Oaks on the Town Green	Windsor	Partially Affordable	387	Townhome	Jul-2024	2026
556 Ross St	Santa Rosa	Rent Subsidized	109	Mid-Rise	Aug-2024	2026
Meadowood Ranch	Santa Rosa	Market Rate	90	Low-Rise	Jan-2025	2026
Sid Commons	Petaluma	Market Rate	180	Low-Rise	Jun-2025	2026



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